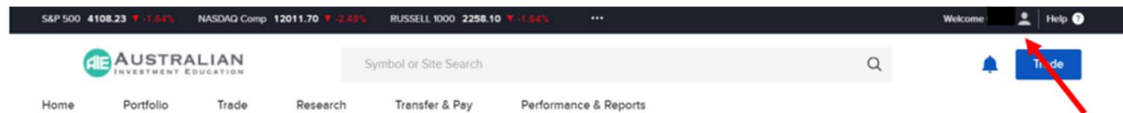
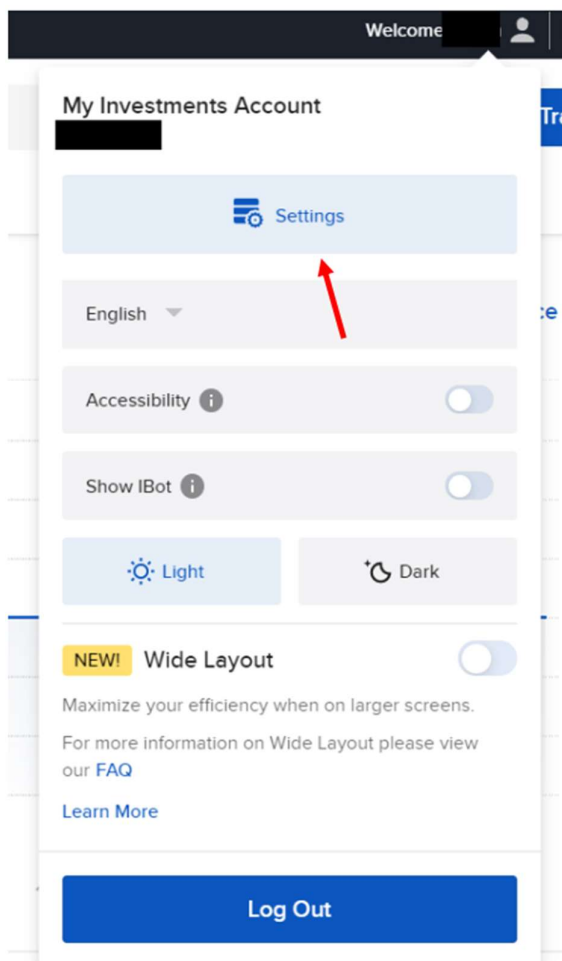


Linking an Existing IB Account

- ❖ Login to www.interactivebrokers.com.au
- ❖ Click Login, then Portal Login
- ❖ Once logged in, click the person outline



- ❖ Click settings



❖ Under Account Configuration

Home Portfolio Trade Research Transfer & Pay Performance & Reports

Settings [REDACTED]

Account Settings

Profile Information
Manage your personal information

Account Trading Permissions
Request Permission to trade products worldwide

Account Profile

Customer Type [REDACTED]

Legal Residence [REDACTED] Australia

Profile [REDACTED] Account Holder

Affiliate Designation

Trusted Contact Person

Regulatory Information

Financial Profile

Account Configuration

Account Type Trading Account

Paper Trading Account

Account Transfer

Manage Account Linking

Close Account

Account Communication

FYI Notifications

Trading

Internalization Opt-In

Virtual FX Tracking Disabled

Trading Permissions

Account Reporting

Base Currency AUD

ASIC Short Positions Reporting Disabled

ASIC Design and Distribution Obligations

Flex Web Service

Third-party Services

Data Feeds

FTP Inactive

PGP Key Inactive

SMS Alerts

User Settings

Change your Password
Set a new password to maintain account security

Market Data Subscriptions
See the real-time quotes and charts across platforms.

Communication

Email Address [REDACTED]

SMS Address [REDACTED]

Mobile Number [REDACTED]

Alert Notifications [REDACTED]

Message Center Notifications

Security

Password

Online Features

IP Restrictions

Secure Login System

Trading Platform

Read-Only Access Enabled

Market Data Subscriptions

Research Subscriptions

Reporting

PortfolioAnalyst Delivery

Statements Delivery

❖ Click 'Link my Existing Account to an Advisor/Broker'

❖ Click 'Continue'

❖ Advisor/Broker Account ID -I7841423 (please note, the first digit is a capital 'i' not a number 1)

Manage Account Linking

Settings / Manage Account Linking

Use this screen to link your multiple accounts under a single username and password.

Guidelines

- To request a link to an existing account, you must have a Secure Login System security device.
- The email addresses, account titles, tax IDs, legal IDs and physical addresses associated with the accounts you want to link must be the same.
- You must link ALL accounts associated with you. You cannot link a subset of accounts.
- Once the accounts have been linked, the unique usernames and passwords for the accounts to be linked with this account will no longer function. The username and password associated with your account will function for all linked accounts.
- Once the accounts have been linked, the highest level security device among the linked accounts will automatically become the active security device.
- We will link these accounts on Fridays.
- If you begin a new account application for an existing matching account, you will be asked to link the accounts.

We could not locate any accounts that are eligible for consolidation. If you believe our findings are incorrect and this needs to be adjusted, please enter your account number below to check its eligibility.

Enter the account to be consolidated

17841423

Account to be linked with username

Back

Continue

❖ Advisor/Broker account Title – Wealth Magnet P/L as CAR of Grange Financial Services Pty Ltd

❖ Verify Identity through a pop message on IBKR

Manage Account Linking

Settings / Manage Account Linking

Verify Your Identity

Your request cannot be confirmed until you have verified your identity.
Enter the username and password associated with account 17841423.

Please enter your credentials for authentication.

Back

Continue

❖ Sign it

❖ Submit it